

**EXHIBIT A
FORM OF TAX RATE STATEMENT**

**TAX RATE STATEMENT IN CONNECTION WITH
PAJARO VALLEY HEALTH CARE DISTRICT BOND
MEASURE TO BE SUBMITTED AT BOND ELECTION
TO BE HELD ON MARCH 5, 2024**

An election will be held in the Pajaro Valley Health Care District (the "District") on March 5, 2024, to authorize the sale of up to \$116,000,000 in general obligation bonds of the District (the "Bonds") to finance the acquisition and improvement of real property for healthcare related purposes. If such Bonds are authorized and sold, the principal thereof and interest thereon will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the California Elections Code. This information is based upon the best estimates and projections presently available from official sources, upon experience within the District and other demonstrable factors.

1. The best estimate from official sources of the average annual tax rate that would be required to be levied to fund the bond issue over the entire duration of the bond debt service, based on estimated assessed valuations available at the time of the filing of this statement, or a projection based on experience within the District, or other demonstrable factors, is 2.4 cent per \$100 (\$24 per \$100,000) of assessed valuation of all property to be taxed. The final year in which the tax is anticipated to be collected is 2057-58.

2. The best estimate from official sources of the highest tax rate that would be required to be levied to fund the bond issue, and an estimate of the year in which that rate will apply, based on estimated assessed valuations available at the time of filing of this statement, or a projection based on experience within the District, or other demonstrable factors, is 2.4 cents per \$100 (\$24 per \$100,000) of assessed valuation on all property to be taxed for fiscal year 2053-54.

3. The best estimate from official sources of the total debt service, including the principal and interest, that would be required to be repaid if all the Bonds are issued and sold, is \$230.1 million.

Attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of Bonds sold at any given sale, actual assessed valuations over the term of repayment of the Bonds and applicable interest rates. The actual interest rates at which the Bonds will be sold, which will not exceed the maximum permitted by law, will depend upon the bond market at the time of sale. The actual times of sales of the Bonds and the amount sold at any given time will be governed by the needs of the District and other factors (including market variations in interest rates on general obligation bonds). Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined in the assessment and the equalization process. Assessed valuation is not the same as market price of real property. Therefore, the actual tax rates and the years in which those tax rates will be applicable may vary from those presently estimated and stated above.

Voters should note that the estimated tax rates are based on the ASSESSED VALUE of taxable property in the District as shown on the applicable county's official tax rolls, not on the property's market value. Property owners should consult their own property tax bills to determine their property's assessed valuation and any applicable tax exemptions.

Dated: November 29, 2023

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Chief Executive Officer
Pajaro Valley Health Care District