GUIDE TO WRITING ARGUMENTS, REBUTTALS AND ANALYSES FOR LOCAL MEASURES



Monterey County Elections Department 1441 Schilling Place – North Building Salinas, CA 93901

Phone: (831) 796-1499 Fax: (831) 755-5485

www.MontereyCountyElections.us

This guide was developed in an effort to provide answers to questions frequently asked of the Monterey County Elections Department concerning arguments, rebuttals, and analyses for local measures. It is for general information only and does not have the force and effect of law, regulation or rule. In case of conflict, the law, regulation or rule will apply. Persons using this guide must bear full responsibility to make their own determinations as to all legal standards and duties. For more information on city measures, please contact your City Clerk.

Table of Contents

GENERAL INFORMATION	3
What is a local county measure?	3
How do I know a measure will appear on the ballot?	3
Whom do I contact regarding local measures?	3
What is a state proposition?	3
Whom do I contact regarding state propositions?	3
What is a city measure?	3
Whom do I contact regarding city measures?	3
City Contact Information	
ARGUMENTS FOR AND AGAINST	5
Who can file arguments?	5
Filer vs. Signers	5
Filers	5
Signers	5
Format for primary arguments	6
Required Argument Signature Statement (signatures)	€
List of Supporters and Opponents on the Ballot	7
REBUTTALS TO ARGUMENTS	g
Who can file rebuttals to arguments?	g
Format for rebuttal to arguments	g
Required Argument Signature Statement (signatures)	g
Authorization Form for Change in Signer(s) of Rebuttal Arguments	10
ANALYSIS	11
Impartial Analysis	11
Fiscal Analysis	11
Tax Rate Statement	12
ORDER OF APPEARANCE IN VOTER INFORMATION GUIDE	13
Lettering of Measures	13
DEADLINES	14
APPENDIX A – How to Count Words	15
APPENDIX B – Format Guidelines	16
APPENDIX C – Standardized Headings	
APPENDIX D – Required Argument Signature Statement	18
APPENDIX E – Authorization Form for Change in Signer(s) of Rebuttal Arguments	19
APPENDIX F – List of Supporters or Opponents	20

GENERAL INFORMATION

What is a local county measure?

For purposes of this guide, a local measure is any question put before voters at any election in the county, special district or school district. Measures can be placed on the ballot by the governing body or by initiative or referendum.

How do I know a measure will appear on the ballot?

Once the governing board such as the Board of Supervisors, school board or special district board pass a resolution calling for an election, the county elections official will prepare and publish a legal notice indicating the specifics of the measure including deadlines to file arguments for or against the measure. The county elections official will also do a news release announcing the measures on the ballot and the deadlines for filing arguments.

Whom do I contact regarding local measures?

Contact the Monterey County Elections Department at:

Address: 1441 Schilling Place – North Building, Salinas, CA 93901

Phone: (831) 796-1449

Website: www.MontereyCountyElections.us

Email: elections@co.monterey.ca.us

What is a state proposition?

A state proposition is a proposal affecting the State Constitution or laws of the state. A proposition can be placed on the ballot by the State Legislature passing a law and the Governor signs it or by initiative or referendum.

Whom do I contact regarding state propositions?

For information on state propositions, contact the California Secretary of State's Office, Elections Division, at (916) 657-2166 or visit their website at www.sos.ca.gov.

What is a city measure?

A city measure is any question put before voters at any election in the city. There are 12 incorporated cities in Monterey County. For information on a city measure, please contact the respective <u>city clerk</u> of that city.

Whom do I contact regarding city measures?

Arguments, rebuttals and analyses for city measures are filed with the City Clerk of the city involved. Specific information regarding requirements and deadlines may be obtained from the city office involved.

Monterey County Elections Page 3 of 21

City Contact Information

CITY:	ADDRESS:	TELEPHONE:
Carmel-by-the-Sea	Monte Verde St., between	(831) 620-2000
-	Ocean & 7 th Avenues	
	Carmel-by-the-Sea, CA 93921	
Del Rey Oaks	650 Canyon Del Rey Road	(831) 394-8511
	Del Rey Oaks, CA 93940	
Gonzales	147 Fourth Street	(831) 675-5000
	Gonzalez, CA 93926	
Greenfield	599 El Camino Real	(831) 674-5591
	Greenfield CA 93927	
King City	212 S. Vanderhurst Avenue	(831) 386-5925
	King City, CA 93930	
Marina	211 Hillcrest Avenue	(831) 884-1278
	Marina, CA 93933	,
Monterey	580 Pacific Street	(831) 646-3935
-	Monterey, CA 93940	
Pacific Grove	300 Forest Avenue	(831) 648-3100
	Pacific Grove, CA 93950	
Salinas	200 Lincoln Avenue	(831) 758-7381
	Salinas, CA 93901	
Sand City	1 Sylvan Park	(831) 394-3054
-	Sand City, CA 93955	
Seaside	440 Harcourt Avenue	(831) 899-6700
	Seaside, CA 93955	
Soledad	248 Main Street	(831) 223-5000
	Soledad, CA 93960	

Monterey County Elections Page **4** of **21**

ARGUMENTS FOR AND AGAINST

Who can file arguments?

- The governing board: Board of Supervisors, school board or special district board. An argument
 may also be filed by a member of members of the governing body. The member(s) do NOT have
 to be authorized by the governing body; or
- The individual voter, or bona fide association of citizens, or combination of voters and associations, who are the bona fide sponsors or proponents of the measure; or
- A bona fide association of citizens; or
- Any individual voter who is eligible to vote on the measure. (Elections Code §§9162, 9282, 9501)

If more than one argument for or against any county, district or school measure is submitted, the county elections official shall select one for printing in the Voter's Information Guide pursuant to the order listed above. (Elections Code §§9166, 9167, 9503)

When a jurisdiction crosses county lines, the lead county (the one with the most voters) will be responsible for setting the deadlines for arguments. Filers are advised to file their argument for or against the measure with the lead county. If there is more than one argument for or against filed, the lead county will select one pursuant to the provisions above. Therefore, the same argument for or against measures in shared jurisdictions will be identical in each county.

*Exception for district measures put on the ballot by initiative:

 The persons filing a district initiative petition may file an argument in favor of the proposed ordinance. The district board may submit an argument against the ordinance. (Elections Code §9315)

Filer vs. Signers

- The filer does not have to be a signer of the argument.
- Anyone can sign arguments for or against a county, school, or special district measure.
- The filer of the argument must meet the criteria above in Who can file arguments?

Filers

Filers include the governing board (i.e. Board of Supervisors, school board or special district board) or member of members of the legislative body authorized by the legislative body, or any individual voter who is eligible to vote on the measure, or bona fide association of citizens, or any combination of these voters and associations may file a written argument for or against any county, school or district measure placed on the ballot by the governing body or county initiatives placed on the ballot through the petition process. (Elections Code §§9162, 9282, 9501)

<u>Signers</u>

Signers of arguments for or against a county, school, or special district measure do not have to meet the

Monterey County Elections Page 5 of 21

criteria listed above. The filer of the argument must meet the criteria above; however, anyone may sign the argument.

• Important Note: After the measure question printed on the ballot, there will also be a list of supporters/opponents taken from the signers in favor of/against the ballot measure. Elections Code provides restrictions on who can appear on the list of supporters/opponents that will be printed on the ballot. (Elections Code §9170(a)(3))

There is a distinction between a "filer" and a "signer or author." The filer of the argument or rebuttal must be either the governing board of the district, a bona fide association of citizens or an individual voter who is eligible to vote on the measure. The "signers or authors" of the argument or rebuttal can be any person or any organization accompanied by a signature of a principal officer. Filers do not have to be signers.

Format for primary arguments

- Arguments must not exceed 300 words. (Elections Codes §9162, 9282, 9315, 9501)
 *See <u>APPENDIX A</u> for guidelines in counting words.
- Arguments shall use the following headings:
 - "Argument in Favor of Measure ____"
 - "Argument Against Measure ____"

Note: The heading and the signatures are not included in the word count. (Elections Code §9162)

- Arguments cannot contain more than five (5) signatures on the Required Argument Signature Statement (Elections Codes §9164, 9283, 9501.5). See <u>APPENDIX D</u> to review the form statement.
- Arguments should be typed and in a block format. See APPENDIX B for more information.
- Arguments should be emailed to candidateservices@co.monterey.ca.us in a Microsoft Word file.

Required Argument Signature Statement (signatures)

- Each **argument** and **rebuttal** must be filed with the **original wet signatures** on the **Required Argument Signature Statement** contained in this guide (Elections Code §9600).
- It shall contain the printed name and wet signature or printed names and wet signatures of the person or persons submitting it or, if submitted on behalf of an organization, the name of the organization and the printed name and signature of at least one of its principal officers. (Elections Code §§9164, 9283, 9501.5).
- If filing on behalf of a bona fide association of citizens, an organization or association, a copy of one of the following must be submitted with argument (Elections Codes §§9166, 9287, 9503):
 - 1) Its articles of incorporation, articles of association, partnership documents, bylaws, or similar documents; or
 - 2) Letterhead containing the name of the organization and its principal officers; or
 - 3) If the organization or association is a primarily formed committee established to support

Monterey County Elections Page 6 of 21

or oppose the measure, its statement of organization filed pursuant to Section 84101 of the Government Code.

If the original signatures cannot be submitted by the deadline, you may FAX or EMAIL the
argument/rebuttal with the signature/s on the same page as the text of the argument/rebuttal.
Original signatures must be presented to the elections official within 48 hours of electronic
transmission or the item(s) will not be considered as filed (weekends and holidays excepted).

List of Supporters and Opponents on the Ballot

After the ballot measure question, the text "Supporters:"/ "Opponents:" will be printed on the ballot (Elections Code §9170 (a))

- After the text "Supporters:/Opponents:", a listing of associations, nonprofit organizations, businesses, or individuals taken from the signers or the text of the argument in favor of /against the measure.
- An association, nonprofit organization, business, or individual shall not be listed unless they support/oppose the measure.
- The list of supporters/opponents shall not exceed 125 characters in length
- Each supporter/opponent shall be separated by a semicolon.
 - Spaces, commas, semicolons, and other characters count towards the 125character limit (Elections Code §9170 (a)(4))
- The name of an association, nonprofit organization, or business included in the list of supporters and opponents as required by this section may be shortened by the proponents or opponents who submit it using acronyms, abbreviations, or by leaving out words in their name, as long as doing so would not confuse voters with another well-known organization or business that did not take the same position on the ballot measure
- If no list of supporters/opponents is provided by the proponents or there are none that meet the requirements of this section, then "Supporters:/Opponents:" shall be followed by "None submitted." (Elections Code §9170 (a)(7)

A supporter or opponent shall not be listed unless it is one of the following (Elections Code §9170 (a)(3)):

- 1. An association, nonprofit organization, or business that was not originally created as a committee described in Section 82013 of the Government Code and that has been in existence for at least four years.
- 2. A current or former elected official, who may be listed with the official's title (e.g., "State Senator Mary Smith," "Assembly Member Carlos Garcia," or "former Eureka City Council Member Amy Lee").
 - a. These titles may be shortened (e.g. "Senator" or "Sen." for "State Senator" or "Asm." for "Assembly Member").
- 3. An individual who is not a current or former elected official may be listed only with the individual's first and last name and an honorific (e.g., "Dr.," "M.D.," "Ph.D.," or "Esquire"), with no other title or designation,
 - a. A title can be used **IF** it is a title representing an association, nonprofit organization, or business that meets the requirements of (1.) or (2.) and that
 - i. the individual supports the measure **or**
 - ii. the individual opposes the measure.

The proponents of the measure shall provide the list of supporters/opponents to the elections official when submitting arguments supporting/opposing the measure.

• For every supporter/opponent listed that is an association, a nonprofit organization, a business, or an individual whose title includes an association, nonprofit organization, or business, the

Monterey County Elections Page 7 of 21

supporters/opponents shall include a signed statement by a representative of the association, nonprofit organization, or business, under penalty of perjury, that includes its name and an address and that attests (i) that the association, nonprofit organization, or business supports/opposes the measure, (ii) that the association, nonprofit organization, or business has been in existence for at least four years, and (iii) that it was not originally created as a committee described in Section 82013 of the Government Code.

 For every supporter/opponent listed that is an individual, the proponents shall include a signed statement by the individual that includes the individual's name and address and attests that the individual supports/opposes the measure.

Elections Code §9170(b)

The elections official that receives the ballot arguments and list of supporters or opponents shall confirm that a submission listing supporters or opponents includes the documentation required above and meets the requirements of Elections Code section 9170(a)(3). The elections official shall ask the proponents or opponents to resubmit a list if the requirements are not met. The elections official may establish deadlines by when proponents or opponents must resubmit a list.

Elections Code §9170(b)(3)

Monterey County Elections Page 8 of 21

REBUTTALS TO ARGUMENTS

Who can file rebuttals to arguments?

When both an argument in favor and an argument against a measure has been filed and selected for printing in the voter information guide, the county elections official will send copies of the arguments to the filers and advise them of the deadline for filing the rebuttal.

Format for rebuttal to arguments

- Rebuttals must not exceed 250 words. (Elections Codes §9167, 9285, 9317, 9504)
 *See <u>APPENDIX A</u> for guidelines on counting words.
- Rebuttals shall use the following headings:
 - "Rebuttal to Argument in Favor of Measure ____"
 - "Rebuttal to Argument Against Measure ____"

Note: The heading and the signatures are not included in the word count. (Elections Code §9167)

- Rebuttals cannot contain more than five (5) signatures on the Required Argument Signature Statement.
- Rebuttals may be signed by the same people who signed the argument, or the filer can authorize
 up to five (5) new people to sign the rebuttal by completing the Authorization Form for Change
 in Signer(s) of Rebuttal Arguments (APPENDIX E) along with the Required Argument
 Signature Statement in APPENDIX D. (Elections Code §9167)
- Rebuttals should be typed and in a block format. See <u>APPENDIX B</u> for more information.
- Rebuttals should be emailed to candidateservices@co.monterey.ca.us in a Microsoft Word file.

Required Argument Signature Statement (signatures)

- All rebuttal arguments must be filed with the **original wet signatures** on the **Required Argument Signature Statement** contained in this guide (Elections Code §9600).
- It shall contain the printed name and wet signature or printed names and wet signatures of the person or persons submitting it or, if submitted on behalf of an organization, the name of the organization and the printed name and signature of at least one of its principal officers. (Elections Code §§9164, 9283, 9501.5).
- If filing on behalf of a bona fide association of citizens, an organization or association, a copy of one of the following must be submitted with argument (Elections Codes §§9166, 9287, 9503):
 - 4) Its articles of incorporation, articles of association, partnership documents, bylaws, or similar documents; or
 - 5) Letterhead containing the name of the organization and its principal officers; or

Monterey County Elections Page 9 of 21

- 6) If the organization or association is a primarily formed committee established to support or oppose the measure, its statement of organization filed pursuant to Section 84101 of the Government Code.
- If the original signatures cannot be submitted by the deadline, you may FAX or EMAIL the
 argument/rebuttal with the signature/s on the same page as the text of the argument/rebuttal.
 Original signatures must be presented to the elections official within 48 hours of electronic
 transmission or the item(s) will not be considered as filed (weekends and holidays excepted).

Authorization Form for Change in Signer(s) of Rebuttal Arguments

If there will be new signers for the rebuttals to arguments, it is required that the primary argument signers complete the **Authorization Form for Change in Signer(s) of Rebuttal Arguments** contained in this guide. (Elections Codes §§9167, 9285, 9317, 9504)

- The **Authorization Form for Change in Signer(s) of Rebuttal Arguments** is signed by the primary argument signers (<u>APPENDIX E</u>).
- The Required Argument Signature Statement is signed by the new rebuttal signers (APPENDIX D).
- Both the Authorization Form for Change in Signer(s) of Rebuttal Arguments and Required Argument Signature Statement MUST BE FILED at the time of filing the rebuttal.

Monterey County Elections Page 10 of 21

ANALYSIS

Impartial Analysis

County Counsel is required to prepare an impartial analysis of a county or school measure. (Elections Codes §§9160, 9500).

The City Attorney shall prepare an impartial analysis of a city measure (Elections Code §9280).

For special district initiatives, the county counsel or district attorney of the county with the largest number of registered voters shall prepare an impartial analysis (Elections Code §9313).

The impartial analysis must not exceed 500 words (Elections Code §9160, 9280, 9313, 9314, 9500, Water Code Appendix §124-415).

If the district is a water district, the counsel for the water district, or if there is no counsel for the water district, the county counsel of the county with the largest number of registered voters shall prepare an impartial analysis. If there is a legal counsel for the water district, the analysis shall be subject to review and revision by the county counsel (Elections Code §9314).

Notwithstanding the above provision, if the initiative pertains to the Pajaro Valley Water Management Agency, the county counsels of Monterey, San Benito and Santa Cruz Counties shall jointly prepare an impartial analysis (Water Code Appendix §124-415).

The following items are to be included in the impartial analysis:

- 1) Indicate how the measure was placed on the ballot (Elections Codes §§ 9160(b), 9280, 9313, 9314, 9500(b))
 - a. by a petition signed by the requisite number of voters, or
 - b. by the board of supervisors (for county measures), or
 - c. by the governing body (for city or district measures).
- 2) The county counsel or district attorney *may* indicate (Elections Code 9160(b)(2)):
 - a. What a YES vote means?
 - b. What a **NO** vote means?
- 3) If the full text of the resolution is <u>not to be printed</u> in the voter information guide, the following language should be included in the resolution (Elections Code §§ 9160(b)(3), 9280, 9313, 9314):
 - a. "The above statement is an impartial analysis of Ordinance or Measure _____. If you desire a copy of the ordinance or measure, please call the elections official's office at (insert telephone number) and a copy will be mailed at no cost to you."

Fiscal Analysis

The County Auditor-Controller may be requested by the Board of Supervisors no later than 88 days prior to an election to prepare a fiscal analysis of a county measure.

The fiscal impact statement shall not exceed 500 words.

The County Auditor-Controller shall prepare a fiscal impact statement which estimates the amount of any increase or decrease in revenues or costs to the county if the proposed measure is adopted (Elections Code §9160(c)).

Monterey County Elections Page 11 of 21

Tax Rate Statement

Each bond measure proposed by a county, city, district or other political subdivision or by any agency, department, or board thereof, the security of which constitutes a lien on the property within the jurisdiction, shall mail a tax rate statement with the county voter information guide (Elections Codes §9400, 9401).

The statement shall be filed with the elections official not later than the 88th day prior to the election. The law does not specify a word limit for such statements (Elections Code §9401(a).

The following items are to be included in the tax rate statement:

- 1) The best estimate from official sources of the average annual tax rate that would be required to be levied to fund that bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of the election or a projection based on experience within the same jurisdiction or other demonstrable factors. The estimate shall also identify the final fiscal year in which the tax is anticipated to be collected (Elections Code §9401(a)(1)).
- 2) The best estimate from official sources of the highest tax rate that would be required to be levied to fund that bond issue, and an estimate of the year in which that rate will apply, based on assessed valuations available at the time of the election or a projection based on experience within the same jurisdiction or other demonstrable factors (Elections Code §9401(a)(2)).
- 3) The best estimate from official sources of the **total debt service**, **including the principal and interest**, **that would be required to be repaid if all the bonds are issued and sold**. The estimate may include information about the assumptions used to determine the estimate (Elections Code §9401(a)(3)).

The statement *may* contain a declaration of policy of the legislative or governing body of the applicable jurisdiction, proposing to use revenues other than ad valorem taxes to fund the bond issue, and the best estimate from official sources of these revenues and the reduction in the tax rate levied to fund the bond issue resulting from the substitution of revenue (Elections Code §9401(b)).

Monterey County Elections Page 12 of 21

ORDER OF APPEARANCE IN VOTER INFORMATION GUIDE

Arguments, rebuttals and analyses are printed in the voter information guide and mailed to all registered voters in the jurisdiction eligible to vote for the particular measure. The arguments will appear in the following order:

- 1) Ballot question
- 2) What a Yes vote means, What a No vote means
- 3) Names of who signed the argument for and argument against
- 4) Analysis
- 5) Fiscal Analysis or Tax Rate Statement
- 6) Argument in Favor
- 7) Rebuttal to Argument in Favor
- 8) Argument Against
- 9) Rebuttal to Argument Against
- 10) Full Text of Measure

Lettering of Measures

Letters designating measures will be assigned by the elections official pursuant to Elections Code §13116.

Letters will be assigned after the close of consolidations, which occurs 88 days before the election.

Measures will be assigned in alphabetical order beginning with the letter following the last letter assigned in the previous election and continuing through Z, or as close to the end of the alphabet as possible to accommodate all measures filed for the current election. For example, if the previous election ended with measure V, and five measures are on the next ballot, the measures will be assigned A, B, C, D, E rather than W, X, Y, Z, A.

For districts that overlap into other counties, the counties will mutually agree to use a letter designation for the measure that will not conflict or confuse the voter. The letter assigned to these measures may not be in alphabetical order.

Measures will appear on the ballot in the following order pursuant to Elections Code §13109:

- County Board of Education
- College
- Unified Schools
- High Schools
- Elementary Schools
- County
- Cities
- Districts

In order to allow for the most efficient use of space, the county elections official may vary the order of the measures (Elections Code §13116(o)).

Monterey County Elections Page 13 of 21

DEADLINES

Contact the Elections Office at (831) 796-1499 or visit our website at www.MontereyCountyElections.us for filing deadlines for a particular measure. For city measures, please contact the respective city clerk.

Arguments: Arguments are due by 5 p.m. on the deadline date chosen by the Elections Office. Once an argument for and against a measure is chosen, a copy will be provided to the opposing signers for the purpose of writing a rebuttal. Arguments are available to the public after the 5 p.m. deadline.

List of Supporters/Opponents: The list of supporters or opponents is due at the time of filing the primary argument in favor/against measure .

Tax Rate Statement: Tax Rate Statements must be supplied for each bond issue proposed by a county, city, district or other political subdivision. The statement shall be filed with the elections official not later than the 88th day prior to the election. Statements are available to the public after the 5 p.m. deadline.

Rebuttals: 10 days after the argument is due, rebuttals are due by 5 p.m. Rebuttals are available to the public after the 5 p.m. deadline.

Analysis: County Counsel prepares an impartial analysis of each measure and it is filed on the same day as rebuttals are due. Analyses are public after the 5 p.m. deadline.

Place to File: Monterey County Elections Office, 1441 Schilling Place – North Building, Salinas, CA 90901, (831) 796-1499. To help us cut costs and to ensure documents are printed exactly as filed, in addition to filing a hard copy, please email your argument, rebuttal or analysis to: candidateservices@co.monterey.ca.us.

Filing by FAX: Signatures on arguments, rebuttals and analyses must appear on the same page as the text of the argument, rebuttal or analysis. Original signatures must be presented to the elections official within 48 hours of transmission or the item(s) will not be considered as filed (weekends and holidays excepted). Faxing must be started prior to 5 p.m. on deadline days to be accepted as filed. The FAX number is (831) 755-5485. To email, you must scan the document with the signature and email to: candidateservices@co.monterey.ca.us.

Confidentiality: Arguments, rebuttals and analyses shall remain confidential until 5 p.m. on the date they are due.

Withdrawal/Changes: Arguments, rebuttals and analyses may be changed or withdrawn until and including the date fixed for final submission to the county elections office (Elections Code §9163, 9316, 9601).

Public Inspection: For 10 calendar days immediately following the deadline for final submission of election documents, including ordinances, analyses, arguments and rebuttals, the county elections official shall make a copy of the materials available for public inspection. A writ of mandate or injunction may be sought to require amendments or deletions to any or all of the materials (§9190, 9295, 9380, 9509).

Monterey County Elections Page 14 of 21

APPENDIX A – How to Count Words

Each word is counted as one word except:

<u></u>	
Punctuation	Punctuation is not counted.
Titles	Words used by the Elections Department as part of a standardized heading, such as "Argument in Favor of Measure Z" or "Statement of Candidate for Mayor" are not counted.
Cities/Counties	All geographical names shall be counted as one word. For example, "Monterey County", "City of Salinas", "County of Santa Cruz", and "City and County of San Francisco" are considered one word. The names of school districts, special districts and political subdivisions are considered geographical names as well. For example, "North County Fire Protection District" and "Monterey Peninsula Community College District" are each one word.
Proper Nouns	All proper nouns, including geographical names, shall be considered as one word; for example, "City and County of San Francisco" or "Salinas High School" shall be counted as one word. (Generic location terms such as "North County" or "South County" do not constitute proper nouns and each word will be counted separately)
Abbreviations	Each abbreviation for a word, phrase, or expression shall be counted as one word.
Hyphenations	Hyphenated words that appear in any generally available U.S. dictionary published in the last 10 years shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word. Elections has a dictionary on hand and will reference this dictionary as the deciding factor.
Dates	Dates consisting of a combination of words and digits shall be counted as two words. Dates consisting of only a combination of digits shall be counted as one word. October 29, 2007 shall be counted as two words, whereas 10/29/2007 will be counted as one word.
Numbers	Any number consisting of a digit or digits shall be considered as one word (i.e. "100"). Any number that is spelled shall be considered as a separate word ("one hundred" is two words).
Phone & Internet	Website addresses or telephone numbers are one word.
Percent Signs (%), Number Signs (#), etc.	It is department policy to count numbers consisting of a digit or digits used with a dollar sign $(\$)$, cent sign $($\phi)$, percentage sign $(\$)$, or number sign $($\phi)$ as one word.

Monterey County Elections Page 15 of 21

APPENDIX B - Format Guidelines

- Be accurate. **Documents will be printed as submitted**. Spelling, punctuation, and grammatical errors will not be corrected by elections office staff.
- An argument, rebuttal, analysis or tax rate statement must be written to address a single measure on the ballot. A document combining statements pertaining to more than one measure will not be accepted.
- All arguments and rebuttals must be accompanied by a **Required Argument Signature Statement** (signatures) (Elections Code §9600). See <u>APPENDIX D</u> for more information.
- No more than five signatures will appear with any argument. If more than five are submitted, the first five will be printed (Elections Codes §9164, 9283, 9501.5).
- Arguments, rebuttals, analyses and tax rate statement, including the names and titles of the signers, must be typed to ensure quality and accuracy.
- Do not use profanity or other objectionable language.
- The heading is standardized (see <u>APPENDIX C</u> for standardized headings). Subheadings and deviations from the standardized heading will not be accepted.
- Arguments, rebuttals, analyses and tax rate statements are printed in the voter information guide in 9.5 point Arial or Arial Narrow font – no exceptions.
- Limited use of **bolding**, CAPITALIZING, <u>underlining</u>, *italics*, centering text, and bullets (small solid circle only) are permitted.

Monterey County Elections Page 16 of 21

APPENDIX C – Standardized Headings

Headings will be on the left margin and printed using all sentence case in 12-point, bold font.

Ballot question: (Voter Information Guide)	Title of ballot question (if provided). If there is no title, the 75-word ballot question will be printed in upper and lower case. Bullets, italics, underlining, and bolding beyond the title, are not permitted in the ballot question.
	What a yes vote means, What a no vote means
	Names of who signed the argument in favor of and against
Analyses:	Impartial analysis of Measure Z
	If the full text of the resolution is not to be printed in the voter information guide, the following language should be included in the resolution (Elections Code §§ 9160(b)(3), 9280, 9313, 9314):
	The above statement is an impartial analysis of Measure Z. If you desire a copy of the ordinance or measure, please visit our website at www.MontereyCountyElections.us or call the Monterey County Elections office at 831-796-1449 and a copy will be mailed at no cost to you.
	Fiscal impact statement of Measure Z
	Tax rate statement of Measure Z
Argument in favor:	Argument in favor of Measure Z Rebuttal to argument in favor of Measure Z
Argument against:	Argument against Measure Z
	Rebuttal to argument against Measure Z
Measure text:	Full text of Measure Z
(Voter Information Guide)	Text
Initiative:	Full text of initiative Measure Z
(Voter Information Guide)	Text
Ballot:	MEASURE SUBMITTED TO THE VOTERS COUNTY
	Z 75-word ballot question (§§ 9051, 13247)
	YES
	NO
	If the measure is a school bond, the ballot would read: "Bonds Yes" and "Bonds No" (Education Code §15122).

Monterey County Elections Page 17 of 21

APPENDIX D – Required Argument Signature Statement

A ballot argument shall not be accepted unless accompanied by the printed name and signature or printed names and signatures of the person or persons submitting it, or, if submitted on behalf of an organization, the name of the organization and the printed name and signature of at least one of its principal officers (Elections Code §§9164, 9283, 9501.5).

No more than five signatures shall appear with any argument submitted under this article. In case any argument is signed by more than five persons, the signatures of the first five shall be printed (Elections Code §§9164, 9283, 9501.5).

All arguments concerning measures filed pursuant to this division shall be accompanied by the following form statement, to be **signed by each proponent** of the argument (Elections Code §9600):

"The u	ndersigned proponent(s) or signer(s) of the:
	☐ Primary argument in favor	□ Primary argument against
	☐ Rebuttal to argument in favor	
hallot r	measure (insert letter)	_ at the □ Primary □ General □ Special
Danoti	medical (moon react)	
electio	n for the	iction – name of district)
	·	,
to be r	neld on(Election date)	hereby state that this argument is true and
correc	t to the best of his/her/their knowled	ige and belief.
Signat	tures of proponents (in order of a	ppearance in the voter information guide):
(1)	Printed Name	Title (one)
()	Signature	litle (one) Date
	·	
(2)	Printed Name	
	Signature	Date
(3)	Printed Name	Title (one)
()	Signature	
(4)	Printed Name	
	Signature	Date
(5)	Printed Name	Title (one)
	Signature	
Filer:	Printed Name	Title (and)
(1)		Title (one) Date
	Signature	Date
Primar	v Contact Information	

Monterey County Elections Page 18 of 21

APPENDIX E – Authorization Form for Change in Signer(s) of Rebuttal Arguments

PLEASE ONLY COMPLETE SECTIONS THAT ARE APPLICABLE

Authorization must be provided by the original signer(s) of the primary argument(s) in favor of or against the specified measure, when a different person(s) will prepare, submit or sign the rebuttal argument (Elections Codes §§9167, 9285, 9317, 9504).

	To be completed by	by the signer(s) of	the Primary Argument	
"The u	indersigned or signer(s) of the:			
	☐ Primary argument in favor	□ Prim	nary argument against	
ballot ı	measure <i>(insert letter)</i>	at the □ Primary	∕ □ General □ Special	
electio	n to be held on	oction data)	authorize(s) the following	
individ	"۔" ual(s) to sign the Rebuttal Argum			
(1)	Print name of Rebuttal Argument signer	_ to sign instead of _	Signature of Primary Argument signer	Date
(2)		to sign instead of		
	Print name of Rebuttal Argument signer		Signature of Primary Argument signer	Date
(3)		to sign instead of		
	Print name of Rebuttal Argument signer		Signature of Primary Argument signer	Date
(4)		to sign instead of		
	Print name of Rebuttal Argument signer		Signature of Primary Argument signer	Date
(5)		to sign instead of		
	Print name of Rebuttal Argument signer		Signature of Primary Argument signer	Date
Filer:				
(1)	Printed Name	Т	itle (one)	
	Signature		Date	
Primar	ry Contact Information:			

Monterey County Elections Page 19 of 21

^{*}Attach this form to the "Required Argument Signature Statement" submitted with the rebuttal argument.

APPENDIX F – List of Supporters or Opponents

	Official Filing Form	Filed in County of: MONTEREY		
!	Gina Martinez Monterey County Registrar of Voters County Elections Official By: Date Issued:	Gina Martinez Monterey County Registrar of Voters County Elections Official By: Date Received:		County Elections Official
	*If no primary arguments are filed by dead	line, "None Submitted" will appear on the		on the hallet title
1	••	earance on the ballot):		ats of Measure
	Dallot ii iio supportorstoppononts aro mod man	argument.		Signature
	organization or business that did not take the same "Hot Air Balloons Montana").	by leaving out words in their name, as long as die e position on the ballot measure (e.g., "Hot Air Ballo a Education Fund; Ocean High School Goveri	oon Flyers of Mo	·
2	organization or business that did not take the same "Hot Air Balloons Montana").	position on the ballot measure (e.g., "Hot Air Ballo a Education Fund; Ocean High School Gover	oon Flyers of Mo	ontana Education Fund" may be shorten
2	organization or business that did not take the same "Hot Air Balloons Montana"). Examples: (Hot Air Balloon Flyers of Montana	Phone: Phone:	email: was not origin	ontana Education Fund* may be shortent who untain Taxpayers Association, etc. ally created as a committee describes not originally created as a committee.
	1	Monterey County Registrar of Voters County Elections Official By: Date Issued: *This form must be submitted along with the standard of supporters or opponents are standard of supporters of supporters opponents are filed with IMPORTANT NOTE: The entire list of supporters of an association, nonprofit organization, The name of an association, nonprofit organization,	*This form must be submitted along with the primary argument. *If no primary arguments are filed by deadline, "None Submitted" will appear on the "If no list of supporters or opponents are submitted by deadline, "None Submitted" The undersigned list includes (in order of appearance on the ballot): None Submitted Supporters of Measure	Monterey County Registrar of Voters County Elections Official By: Date Issued: Date Issued: "This form must be submitted along with the primary argument. "If no primary arguments are filed by deadline, "None Submitted" will appear on the ballot title. "If no list of supporters or opponents are submitted by deadline, "None Submitted" will appear of The undersigned list includes (in order of appearance on the ballot): None Submitted Supporters of Measure Opponen Provide signature to acknowledge that "None Submitted" will appear on the

Monterey County Elections Page 20 of 21

APPENDIX F – List of Supporters or Opponents (continued)

		Government Code §82013) An individual who is a signer of the primary argument and attest t Support the measure Oppose the measure	hat I:	,
			hat I:	
		Causamarant Cada 2000420		
		☐ A business representative (that has been in existence for at least	four years ar	nd was not originally created as a committee described in
		described in Government Code §82013)	ce ioi at ieas	scroon years and was not originally created as a committe
		in Government Code §82013) A nonprofit organization representative (that has been in exister		
		I attest, under penalty of perjury, that I am (check one of the following) An association representative (that has been in existence for at le		rs and was not originally created as a committee describe
		City/State/Zip Code:		
		Address/Apt or Unit #:		
		Name: Phone:		Email:
				Signature
			X	
		☐ Support the measure ☐ Oppose the measure		
		Government Code §82013) An individual who is a signer of the primary argument and attest t	hat I:	
		☐ A business representative (that has been in existence for at least	four years ar	nd was not originally created as a committee described in
		☐ A nonprofit organization representative (that has been in exister described in Government Code §82013)	ce for at leas	st iour years and was not originally created as a committe
		in Government Code §82013)	no for allass	at four years and was not originally special as a security
		☐ An association representative (that has been in existence for at le		rs and was not originally created as a committee describe
		Lattest, under penalty of perjury, that I am (check one of the following)	1	
		City/State/Zip Code:		
		Name: Phone: Address/Apt or Unit #:		Email:
		N ~		Signature
Qualifications (if applicable)	4		X	
0 00 0		☐ Support the measure ☐ Oppose the measure		
		☐ An individual who is a signer of the primary argument and attest t	hat I:	
		Government Code §82013)	•	na mac not originally oroated as a committee accompany
		described in Government Code §82013) A business representative (that has been in existence for at least	four years ar	nd was not originally created as a committee described in
		☐ A nonprofit organization representative (that has been in exister	ce for at leas	st four years and was not originally created as a committe
		☐ An association representative (that has been in existence for at keepin Government Code §82013)	ast four year	rs and was not originally created as a committee describe
		l attest, under penalty of perjury, that I am (check one of the following)		
		City/State/Zip Code:		
		Address/Apt or Unit #:		
		Name: Phone:		Email:
			A	Signature
			х	
		☐ An Individual who is a signer of the primary argument and attest that i ☐ Support the measure ☐ Oppose the measure		
		Government Code §82013) An individual who is a signer of the primary argument and attest that i		
		☐ A business representative (that has been in existence for at least four	years and wa	as not originally created as a committee described in
		 A nonprofit organization representative (that has been in existence f in Government Code §82013) 	or at least fou	r years and was not originally created as a committee descr
		Government Code §82013)	·	•
		I attest, under penalty of perjury, that I am (check one of the following): An association representative (that has been in existence for at least	four years an	d was not originally created as a committee described in
		City/State/Zip Code:		
		Address/Apt or Unit #.		
				Email:

Monterey County Elections Page 21 of 21